# Getting Registered

All users must be a registered in order to enter an application into Egrants. Please allow enough time to register in Egrants so that deadlines for submitting applications can be met. Depending upon activity level, it can take several days to "complete" the registration process at ICJI.

In order to apply for funding through ICJI's Egrants System, BOTH individuals and agencies MUST be registered, including the recipient agency. In addition, roles must be assigned. This is a three-step process.

#### Registering Agencies

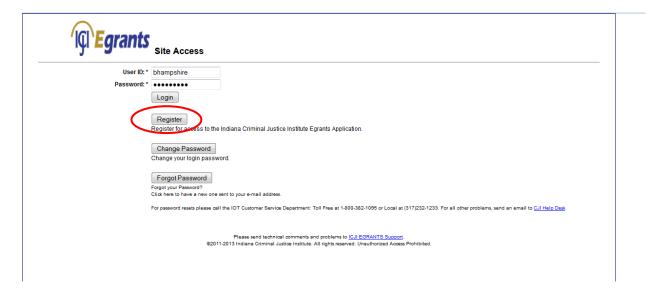
If an agency has never applies for funds through the Egrants system, that agency will need to register in the Egrants system.

- Complete the Agency Registration Request Form.
  - This form is located on the ICJI webpage at <a href="http://www.in.gov/cji/3526.htm">http://www.in.gov/cji/3526.htm</a>.
- Upon completion, click on the Submit button to send via email or you can print the form and fax it to ICJI Egrants Support at (317) 232-4979.
- Allow 1 to 2 business day for the agency registration process to be completed.

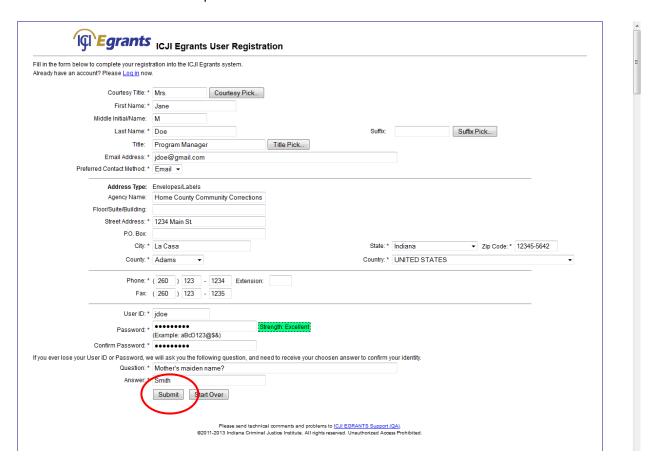
## Registering Individuals

Individuals that will enter information in Egrants, or be a contact for a concept paper or application, MUST also register to use Egrants.

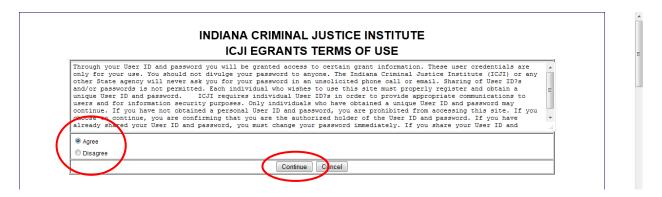
- The Individual registration process is online at the Egrants homepage, <a href="https://egrants.cji.in.gov">https://egrants.cji.in.gov</a>.
- Click the Register button.



- Complete the form fully.
- Create a User ID and a Password.
  - Write them down and put them in a safe place for future reference. Egrants Support CANNOT RETRIEVE PASSWORDS; it is the responsibility of the user to secure and remember it.
  - The password must include 6-14 characters, and contain a capital letter, lower case letter, number and symbol (Example: aBcD123@\$&) . The "Submit" button will not appear unless the password entered is deemed "Excellent" in strength.
- Create a security question and answer to be used if the identity of the user needs to be confirmed.
- Click Submit when complete.



- Fully read the ICJI Egrants Terms of Use.
  - Select Agree to continue or Disagree to cancel registration.
  - Click Continue.

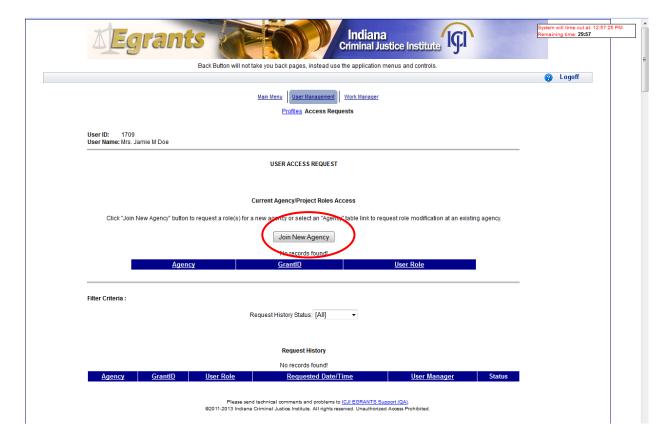


## Assigning User Roles

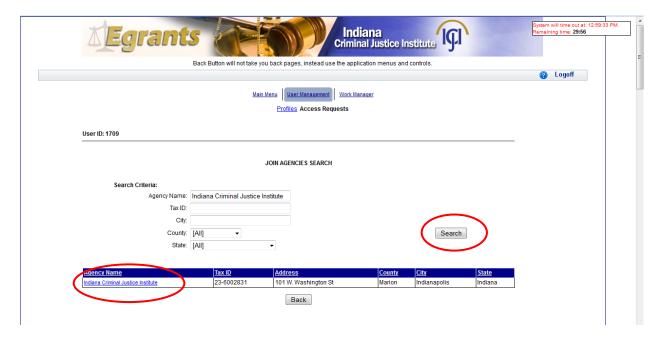
Roles are required in order to complete various sections of the online application or concept paper. Roles can be assigned after the individual registration is complete.

The User Access Request page is available to a registered user after they Agree to the ICJI Egrants Terms of Use.

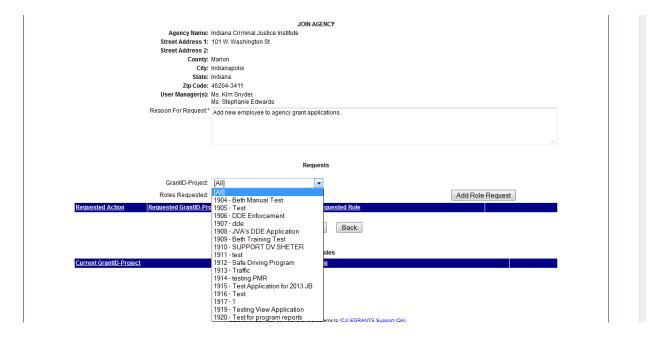
Click the Join New Agency button.



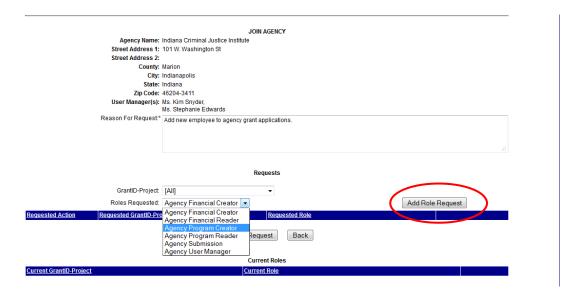
- Enter search parameters to find the agency to associate to the registered individual.
- Click Search.
- Click the link to the appropriate agency.
  - o If an agency cannot be found through the search it may not be registered in the Egrants system and must do so before roles can be assigned.



- Enter the justification for the roles in the Reason for Request box.
- Grant ID-Project drop down menu will all the individual to choose what grants to be added to.
  - Find the specific grant ID that has already been created to assign individual to and exsisting grant.
  - o Choose All to assign the individual to all grants created for the agency selected



- Roles Requested drop down menu allow the individual to choose the roles that are needed to manage grants for the selected agency.
  - Choose the role that needs to be assigned. Multiple roles are allowed.
  - Click the Add Role Request button.

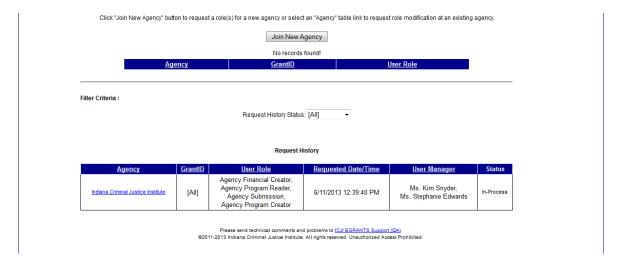


- o Roles can be removed by clicking the Remove button.
- Role Definitions
  - Program Reader: This role allows a user READ-ONLY access to all programmatic data within a project. This includes all summary project data (the kind of information that would, in the past, have appeared on the first page of a printed application); all narrative sections not specifically associated to the budget; and all sections devoted to performance measurement. Examples include, but are not limited to: Problem Description; Project Description; and Performance Measures.
  - Program Creator: This role allows a user READ/WRITE access to all programmatic data within a project. This includes all summary project data (the kind of information that would, in the past, have appeared on the first page of a printed application); all narrative sections not specifically associated to the budget; and all sections devoted to performance measurement. Examples include, but are not limited to: Problem Description; Project Description; and Performance Measures. This role can also submit program reports.
  - <u>Financial Reader:</u> This role allows a user **READ-ONLY** access to all financial data within a project. This includes all summary project data (the kind of information that would, in the past, have appeared on the first page of a printed application); all budget sections and line items; and some contractual sections such as Recipient Agency Budget.
  - Financial Creator: This role allows a user READ/WRITE access to all financial data within a project. This includes all summary project data (the kind of information that would, in the past, have appeared on the first page of a printed application); all budget sections and line items; and some contractual sections such as Recipient Agency Budget. This role can also submit fiscal reports.
  - Submission: This role allows a user to SUBMIT applications, modifications, and continuations. A user without this role may work on a project, but will not be able to submit it to ICJI. Similarly, if a project were returned to the applicant for revisions, only users with this role could re-submit the revised project. This role can allow agencies (particularly larger ones) to enforce some level of review over what is submitted to ICJI.

- User Manager: Though the title can be somewhat confusing, this role allows a user to MANAGE SECURITY ROLES (access) for an agency's projects. While agencies can have as many User Managers as they need to accommodate their business processes, ICJI will only set up the first User Manager per agency. Because we make over 1300 grants per year, some to very large agencies, we can not handle user management tasks for all our applicants. Each applicant agency registering in the Egrants system will be required to designate a person as their User Manager, and ICJI will establish the appropriate role(s) for that person. That person then assumes the responsibility for managing users for the applicant agency's projects. (We strongly recommend that the agency have more than one User Manager to cover in case of illness/accident, but it would be the initial User Manager's responsibility to create second and subsequent User Managers.)
- Click Submit Request when complete.

			AGENCY		
		Indiana Criminal Justice Institute			
		101 W. Washington St			
	Street Address 2:				
	County:	Indianapolis			
		Indiana			
		46204-3411			
	User Manager(s):				
	Reason For Request*	Add new employee to agency grant a	pplications.		
		P.o.	quests		
		No.	quests		
	GrantID-Project:	[AII]	▼		
	Roles Requested:	Agency Submission ▼		Add Role Request	
Requested Action	Requested GrantID-Pro	pject	Requested Role		
Add	[AII]		Agency Financial Creator	Remove	
Add	[AII]		Agency Program Reader	Remove	
Add	[AII]		Agency Submission	Remove	
		Submit Requ			_
		Curre	ent Roles		

An ICJI user will approve/deny the request for user roles and the status will be updated.



#### Please also note:

- The Project Director, Financial Officer and Primary Contact identified on the Main Summary page must be registered Egrants users and associated with your agency with at least one security role. Therefore each person to be named in the grant must complete steps 2 and 3 of this document before you can complete the application.
- Egrants requires that the Project Director, Financial Officer and the Primary Contact be at least two different individuals. The Project Director can also be the Primary Contact or the Financial Officer can also be the Primary Contact, however, the Project Director and Financial Officer cannot be the same person.
- These users must also have security access to the specific Grant ID number in order to access it. If the individual's name does not appear in the dropdown list as a selection for the Project Director, Financial Officer or Primary Contact, then the individual is not a registered user with security access to the grant. To remedy this, the individual must register in Egrants to obtain a User ID and Password and/or obtain appropriate security to the specific grant.